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August 31, 2005

HAND DELIVERY

Honorable Ron Jones, Chairman
c/o Sharla Dillon, Docket & Records Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

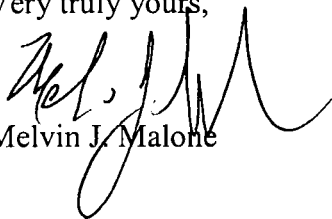
***RE: In Re: Petition of Knology Inc. and Knology of Tennessee, Inc.
For Financing Approval, TRA Docket No. 05-00217***

Dear Chairman Jones:

Enclosed please find an original and thirteen (13) copies of the Petitioners' Supplemental Responses to the August 19, 2005, Data Requests issued by the Tennessee Regulatory Authority in the above-captioned matter.

Also enclosed are two (2) additional copies to be "File Stamped" for our records. If you have any questions or require additional information, please let us know.

Very truly yours,


Melvin J. Malone

MJM cgb

Enclosures

cc: Felix Boccucci
Carlos C. Smith



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***RE: In Re: Petition of Knology, Inc. and Knology of Tennessee, Inc.
For Financing Approval, TRA Docket No. 05-00217***

Dear Chairman Jones

As requested by Tennessee Regulatory Authority ("Authority" or "TRA") Staff on August 30, 2005, Knology, Inc and Knology of Tennessee, Inc, through their undersigned counsel, hereby supplement Petitioners' Responses to the Authority's August 19, 2005, Data Requests, which responses were timely submitted on August 26, 2005.

1. Per the Use of Proceeds listed (under Section G) in the Description of the Proposed Transaction of the Petition filed with the Authority on August 3, 2005, provide documentation showing the interest rate that will be paid and/or incurred with regards to 1) refinancing the existing \$15 million Wachovia Credit Facility, and 2) refinancing the existing \$32 million Co-Bank Facility. In addition, provide how much interest expense has been paid, as well as the unpaid balances on the principal and interest on both of the above-referenced Wachovia and Co-Bank Facilities.

Original Response:

The proceeds from the loan transaction set forth in the *Petition of Knology, Inc and Knology of Tennessee, Inc for Financing Approval* (the "*Petition*") were used, in part, to pay off both the Wachovia Credit Facility and the Co-Bank Facility on or about June 29, 2005. The pay-off amounts for the Wachovia and the Co-Bank facilities were \$15,464,750 and \$31,895,316, respectively

Honorable Ron Jones, Chairman
August 31, 2005
Page 2

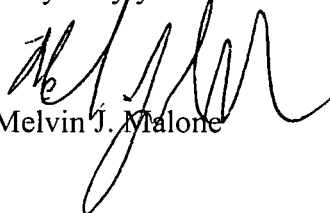
Supplemental Response:

The interest rate on the Wachovia Credit Facility for the 2004 year was 6%, while the interest rate on the Co-Bank Facility for the 2004 year was 4%. The interest for the Co-Bank Facility was based on either a variable rate established by Co-Bank, a fixed quoted rate established by Co-Bank or a LIBOR plus applicable margin. The interest on the Wachovia Credit Facility was calculated based on either the prime or federal funds rate plus applicable margin or the LIBOR rate plus applicable margin. In sum, neither the interest rate on the Wachovia Credit Facility nor the interest rate on the Co-Bank Facility were capped, which could have created increasing risk to Knology, Inc. and its subsidiaries in the current financial environment.

Knology of Tennessee, Inc. was not a party to either the Wachovia Credit Facility or the Co-Bank Facility, and its assets were not pledged in relation to, and did not otherwise secure, either of these loans.

As the current federal reserve policy is to raise rates, the entirety of the transactions, including the private placement, referenced in the *Petition*, placed Knology, Inc. and its subsidiaries in a better overall financial position. In the aggregate, the comprehensive refinancing that is the subject of the *Petition* will prospectively reduce interest expense to Knology, Inc. in the approximate amount of \$1.1 million annually. As set forth in the *Petition*, the extension of current debt maturities, the reduced interest expense, and the new \$25 million revolver will provide additional liquidity, and enhance Knology Inc.'s and its subsidiaries' ability to continue to provide meaningful facility-based competition.

Very truly yours,



Melvin J. Malone

MJM cgb

cc Mr. Felix Boccucci
Carlos C. Smith, Esq.